



## **LEGAL DISCLAIMER**

Important Notices & Risk Disclosures  
February 2026 | Delaware C-Corporation

## Important Notices

### Confidential Information

This document and all accompanying materials (“Materials”) are confidential and proprietary to Vendra Intelligent Systems, Inc. (“Company” or “VendraIS”). These Materials are intended solely for the recipient and may not be reproduced, distributed, or disclosed to any third party without prior written consent from the Company.

### Not an Offer to Sell Securities

These Materials are provided for informational purposes only and do not constitute an offer to sell, or a solicitation of an offer to buy, any securities in any jurisdiction. Any offer or sale of securities will be made only pursuant to a definitive Simple Agreement for Future Equity (“SAFE”) or other applicable agreement, and only to investors who meet applicable eligibility requirements.

No securities of the Company have been registered under the Securities Act of 1933, as amended. Any securities offered will be offered in reliance upon exemptions from registration and may only be acquired by “accredited investors” as defined under Rule 501 of Regulation D.

### Forward-Looking Statements

These Materials contain forward-looking statements regarding the Company’s business strategy, market opportunity, financial projections, product development, and anticipated results. These statements are based on management’s current expectations and assumptions, which are subject to known and unknown risks, uncertainties, and other factors that may cause actual results to differ materially. The Company undertakes no obligation to update forward-looking statements.

## Cannabis Industry Risks

### Federal Illegality

Cannabis is classified as a Schedule I controlled substance under the Controlled Substances Act and remains illegal under federal law. Although the Company provides technology and infrastructure to state-licensed cannabis operators, and not the direct cultivation, processing, or sale of cannabis, the Company’s business is dependent upon the cannabis industry. Federal enforcement priorities may change at any time.

### Rescheduling Uncertainty

These Materials reference the potential rescheduling of cannabis to Schedule III. As of the date of these Materials, no final rule has been issued, and there is no guarantee that rescheduling

will occur on any particular timeline. The Company's business plans do not depend on rescheduling, but certain projections assume regulatory developments that may not materialize.

## State Regulatory Risks

The cannabis industry is subject to extensive and evolving state regulations. Changes in state laws or regulations, or the failure to obtain or maintain necessary licenses or approvals, could materially impact the Company's business.

## Investment Risks

Investment in early-stage companies involves a high degree of risk. Investors should be prepared to lose their entire investment. Key risks include:

- Business Risk: Early-stage enterprise with limited operating history
- Technology Risk: Products in early development; no guarantee of performance or market acceptance
- Market Risk: Rapid change, intense competition, evolving consumer preferences
- Regulatory Risk: Changes in federal, state, or local law could materially impact business
- Financial Risk: Additional capital required; no assurance of availability
- Dilution Risk: Future financing may dilute current investors
- Liquidity Risk: No public market for securities
- Key Person Risk: Success depends heavily on founders and key personnel

## No Guarantees

The Company makes no representations or warranties regarding accuracy or completeness of information. Past performance is not indicative of future results. Projected results are estimates only.

## Independent Advice

Prospective investors should consult their own legal, tax, financial, and other professional advisors before making any investment decision.

## Intellectual Property

VCAS™, VendralS™, HERB N' GO™, The Budega™, Kush N' Karry™, and Bud Stop™ are trademarks of Vendra Intelligent Systems, Inc. All other trademarks are the property of their respective owners.

## Governing Law

These Materials and any disputes arising from them shall be governed by the laws of the State of Delaware, without regard to conflict of laws principles.

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### **VENDRA INTELLIGENT SYSTEMS, INC.**

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